

# How to Transfer Stock to Pathways to Citizenship

If your shares are held in a brokerage account, please ask your broker to make an electronic transfer of shares to:

Pathways to Citizenship  
Morgan Stanley account #275-078053

The DTC number is 0015 and is necessary if the stock is currently held in a brokerage account other than with Morgan Stanley.

Our broker, Debra Krepps, can be called at 760. 602. 3527.

After the stock has been transferred into the Pathways to Citizenship account, Pathways will receive documentation of the transfer, and a receipt will be sent to your attention. The transaction date is considered the day the shares of stock are received and sold.

\*If you personally hold the stock certificate, please endorse the stock over to Pathways to Citizenship either by signing the back of the certificate or by using a stock power and mail it to the attention of Sonya Williams, Pathways to Citizenship, 120 Stevens Avenue, Solana Beach, CA 92075. If the certificate is mailed, we recommend sending it certified/registered/express mail. When Pathways receives your certificate, it will be sold immediately and a receipt will be sent to your attention.

If you have any questions re: tax deductible gifts of stock please contact Sonya Williams at [sonya@pathwayssd.org](mailto:sonya@pathwayssd.org)

Thank you!